

Agent Ledger

Date	Appt ID	Meeting Type	Company Amount	Agent Amount	Agent Balance	Description	Consumer Name
5/1/2024, 8:00:00 PM	106542	ME - IP	\$100.00	\$0.00	\$1000.00	CANCEL	Marie Bridgeforth
4/23/2024, 10:31:32 AM			\$0.00	\$1000.00	\$1000.00	AGENT PURCHASE	
4/14/2024, 8:00:00 PM	106433	ME - IP	\$100.00	\$0.00	\$0.00	CANCEL	alice scheibel
4/14/2024, 8:00:00 PM	106895	ME - IP	\$-100.00	\$0.00	\$0.00		jon hogue
4/11/2024, 8:00:00 PM	106542	ME - IP	\$-100.00	\$0.00	\$0.00		Marie Bridgeforth
4/10/2024, 8:00:00 PM	106435	ME - IP	\$-100.00	\$0.00	\$0.00		Karen Hartz
4/10/2024, 8:00:00 PM	106433	ME - IP	\$-100.00	\$0.00	\$0.00		alice scheibel
4/8/2024, 8:00:00 PM	105876	ME - IP	\$-100.00	\$0.00	\$0.00		Dave Kiray
4/8/2024, 8:00:00 PM	105797	ME - IP	\$-100.00	\$0.00	\$0.00		Rhonda Haynes
4/8/2024, 8:00:00 PM	103848	ME - IP	\$100.00	\$0.00	\$0.00	CANCEL	charles gerstner
4/8/2024, 8:00:00 PM	105681	ME - IP	\$-100.00	\$0.00	\$0.00		richard boyd
4/8/2024, 8:00:00 PM	105645	ME - IP	\$-100.00	\$0.00	\$0.00		Patricia Mccary-Hines

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- **DATE**
 - Date and time of transaction debit, credit or agent deposit
- **APPT ID**
 - ID for set meeting
- **MEETING TYPE**
 - Type of meeting set
 - ME - IP *Medicare In Person
 - ME - IM *Medicare Instant Meeting
 - FE - IP *Final Expense In Person
 - FE - IM *Final Expense Instant Meeting (Future)
 - WTH - IP *Annuity In Person (Future)
- **Company Amount**
 - Debit or Credit from/to Marketing Company Funds
- **Agent Amount**
 - Debit or Credit from/to agent funds
- **Agent Balance**
 - Running balance of agents purchased, credited and charged funds
- **Description**
 - Let's agent know if a meeting was canceled, and credit given.
 - Let's agent know funds were added by the agent.
- **Consumer Name**
 - Name of the consumer meeting was set for.